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August 27, 1999

**ADVICE 1362-E-A**  
**(U 338-E)**

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA  
ENERGY DIVISION

**SUBJECT:** Modifications to Schedule DAC-VA-NDSF and  
Schedule ESP-VA-NDSF

Southern California Edison Company (SCE) hereby submits for filing the following changes to its tariff schedules. The new tariff sheets are listed on Attachment A and are attached hereto.

**PURPOSE**

This supplemental advice filing revises Schedule DAC-VA-NDSF, *Direct Access Customer, Value Added, Non-Discretionary Service Fees* and Schedule ESP-VA-NDSF, *Energy Service Provider, Value Added, Non-Discretionary Service Fees*, which describe and set forth fees for new value added, non-discretionary services to be offered to Direct Access (DA) customers and Energy Service Providers (ESPs).

This advice filing supplements Advice 1362-E, in part, to coincide with the new non-discretionary service fees as proposed in SCE's Direct Access Service Application (A.99-06-040) and to remove a previously proposed service fee.

**BACKGROUND**

In SCE's November 12, 1998 letter to the California Public Utilities Commission (Commission), SCE identified two issues arising out of SCE's efforts to implement the DA Tariff Decision No. 97-10-087. The two issues identified were: 1) the need for a Commission proceeding to review and adopt fees for discretionary and non-discretionary services; 2) the need for the Commission to approve an interim process by which the utility distribution companies (UDCs) may add and subsequently modify new non-discretionary services requested by market participants.

Also in the November 12 letter, SCE indicated it would file an advice letter to propose tariffs for new non-discretionary services and their associated fees, which are currently being requested by DA and ESP customers. SCE also indicated it

would request expedited treatment of its advice letter and request to update the tariffs as necessary.

On January 18, 1999, Advice 1362-E was submitted to establish Schedule DAC-VA-NDSF, applicable to DA customers and Schedule ESP-VA-NDSF, applicable to ESP. These schedules describe and set forth fees for non-discretionary value added services. Because Advice 1362-E was intended to expedite the provision of these services pending Commission review, the charges for these services were proposed to be collected subject to refund in the event a review by the Commission determines that a non-discretionary service or fee is inappropriate.

On February 5, 1999, an Assigned Commissioner's Ruling (ACR) was issued, inviting the UDCs to file applications to address the cost of providing services, fees, and possible offsets for Discretionary and Non-Discretionary direct access services. The ACR also noted that SCE would be submitting proposed tariffs for new non-discretionary services.<sup>1</sup> Consequently, on June 22, 1999 SCE submitted its Direct Access Service Fees Application (A.99-06-040) to address the Discretionary and Non-Discretionary Fees.

This advice filing supplements Advice 1362-E to modify the proposed Schedule DAC-VA-NDSF and Schedule ESP-VA-NDSF to be consistent with the value added service fees proposed in A.99-06-040. As requested in Advice 1362-E, SCE continues to request expedited treatment of the proposed services and associated fees.

Specific tariff modifications proposed in this advice filing include the following:

- Update the Duplicate Bills Fee, "Standard Bill by Diskette Charge";
- Remove the Duplicate Bills Fee, "Customer Authorization Request Charge," as the costs for this service are included in the Internally Managed Costs proposed in the settlement of the 376 proceeding;
- Remove the "Standard Bill by Electronic Data Interchange Charge," as a recent review of this service has determined that it is not operationally feasible for SCE to provide;<sup>2</sup>
- Update the procurement charge percentage rate to more accurately reflect costs; and
- Modify language in the tariffs accordingly, and include minor text changes.

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<sup>1</sup> ACR, p. 5

<sup>2</sup> Removal of this service fee is not addressed in A.99-06-040.

**EFFECTIVE DATE**

Consistent with Advice 1362-E, SCE requests that this advice filing become effective on February 17, 1999. No resolution is required for this advice filing; therefore, approval of this item is not subject to the review and comment provisions of Senate Bill 779.

**NOTICE**

Anyone wishing to protest this advice filing may do so by sending a letter no later than 20 days after the date of this advice filing. Protests should be mailed to:

IMC Program Manager  
Energy Division  
California Public Utilities Commission  
505 Van Ness Avenue, Room 4002  
San Francisco, California 94102  
Facsimile: (415) 703-2200

Copies should also be mailed to the attention of the Director, Energy Division, Room 4004 (same address above), and Donald A. Fellows, Manager of Revenue and Tariffs, Southern California Edison Company, 2244 Walnut Grove Avenue, Rosemead, California 91770, Facsimile (626) 302-4829. There are no restrictions on who may file a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

In accordance with Section III, Paragraph G, of General Order No. 96-A, SCE is mailing copies of this advice filing to the interested parties shown on the attached service list and all interested parties in R.94-04-031/I.94-04-032. Address change requests should be directed to Emelyn Lawler at (626) 302-3985.

Further, in accordance with Public Utilities Code Section 491, notice to the public is hereby given by filing and keeping the advice filing open for public inspection at SCE's corporate headquarters.

**Southern California Edison Company**

/s/

Donald A. Fellows, Jr.

DAF:eml:1362ea.doc  
Enclosures

cc: GO 96-A Service List  
R.94-04-031/I.94-04-032

<u>Cal. P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Cancelling Cal. P.U.C. Sheet No.</u>
Original 25713-E	Schedule DAC-VA-NDSF	-----
Original 25714-E	Schedule ESP-VA-NDSF	-----
Revised 25715-E	Table of Contents	Revised 25702-E
Revised 25716-E	Table of Contents	Revised 25703-E



Schedule DAC-VA-NDSF  
DIRECT ACCESS CUSTOMER  
VALUE ADDED  
NON-DISCRETIONARY SERVICE FEES

Sheet 1

APPLICABILITY

Applicable to Direct Access customers who request services which are unique to SCE and which are in addition to the services provided under the customer's otherwise applicable rate schedule(s).

TERRITORY

Within the entire territory served.

RATES

Value Added Non-Discretionary Services

Time and Materials Charges:

Services provided by SCE that are in addition to and/or associated with the services described in the customer's otherwise applicable rate schedule(s). Such services shall be charged on a time and materials basis.<sup>1/</sup>

Charges will be calculated based on SCE's total costs to provide such services. The total charge will be determined by multiplying the personnel classification hourly rate for each job by the number of hours worked, plus material costs, which include a procurement charge of 13.7 percent and sales tax.

Duplicate Bill(s) Charges:

Upon request, SCE shall provide a Direct Access Customer receiving Consolidated ESP Billing a duplicate copy of bills delivered by SCE to the customer's ESP, subject to one or more of the following charges.

	<u>Per Bill</u>
Standard Bill by Mail Charge: .....	\$1.35
Summary Bill by Mail Charge: .....	\$2.20
Summary Bill by Diskette Charge: .....	\$15.35

<sup>1/</sup> The hourly personnel rates for such services are available upon request.



Schedule ESP-VA-NDSF  
ENERGY SERVICE PROVIDER  
VALUE ADDED  
NON-DISCRETIONARY SERVICE FEES

Sheet 1

APPLICABILITY

Applicable to Energy Service Providers (ESPs) providing Direct Access service who request services which are unique to SCE and which are in addition to services provided under the ESP's otherwise applicable rate schedule(s).

TERRITORY

Within the entire territory served.

RATES

Value Added Non-Discretionary Services

Time and Materials Charges:

Services provided by SCE that are in addition to and/or associated with the services described in the ESP's otherwise applicable rate schedule(s). Such services shall be charged on a time and materials basis.<sup>1/</sup>

Charges will be calculated based on SCE's total costs to provide such services. The total charge will be determined by multiplying the personnel classification hourly rate for each job by the number of hours worked plus material costs, which include a procurement charge of 13.7 percent and sales tax.

Duplicate Bill(s) Charges:

Upon request, SCE shall provide to the ESP a duplicate copy of bills delivered by SCE to the ESP's customers under Separate SCE/ESP Billing or Consolidated SCE Billing, subject to one or more of the following charges.

	<u>Per Bill</u>
Standard Bill by Mail Charge: .....	\$ 1.35
Summary Bill by Mail Charge: .....	\$ 2.20
Summary Bill by Diskette Charge: .....	\$15.35

<sup>1/</sup> The hourly personnel rates for such services are available upon request.